

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: VIRAT LEASING LIMITED
Scrip Code: Name of the Scrip:
Quarter Ended: 30/06/2012

Class of security:

Page: 1

Party paid-up shares:- No. of partly
 paid-up shares As a % of total no.
 of partly paid-up
 shares As a % of total no.
 of shares of the
 company

Held by
promoter/promoter
group

Held by public
Total - D

=====
Outstanding No. of
convertible securities:- outstanding As a % of total no.
 securities of outstanding
 convertible
 securities As a % of total no.
 of shares of the
 company, assuming
 full conversion of
 the convertible
 securities

Held by
promoter/promoter
group

Held by public
Total - E

=====
Warrants:- No. of
 warrants As a % of total no.
 of warrants As a % of total no.
 of shares of the
 company, assuming
 full conversion of
 warrants

Held by
promoter/promoter
group

Held by public
Total - F

=====
Total paid-up capital
of the company,
assuming full 12980500
conversion of
warrants and
convertible securities

| Category Code | Category of Shareholders | Number of shareholders | Total number of shares | Number of shares held in Demat Form | As a % of (A+B) | As a % of (A+B+C) | Number of Pledged shares | As a percentage |
|---------------|---|------------------------|------------------------|-------------------------------------|-----------------|-------------------|--------------------------|----------------------|
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) = (viii/iv*100) |
| (A) | Total Shareholding of Promoter & Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individual/HUF | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (b) | Central Govt./ State Govt. | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Bodies Corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Fin.Institutions / Bank | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total of (A) (1) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (NRIs/Foreign) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (b) | Bodies Corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Institutions | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Qualified Foreign Investors | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total of (A) (2) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Shareholding of Promoter & Promoter Group (A) = A1+A2 | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (b) | Fin.Institutions / Banks | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (c) | Central Govt./ State Govt. | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (d) | Venture Capital | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (e) | Insurance Company | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (f) | Foreign Inst.Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (g) | Foreign VC Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (h) | Qualified Foreign Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (i) | Any Other | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | Sub-Total (B) (1) | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 43 | 5848800 | Nil | 45.058 | 45.058 | NA | NA |
| (b) | Individuals | | | | | | | |
| | i.Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh | 45 | 251407 | Nil | 1.937 | 1.937 | NA | NA |
| | ii.Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh | 45 | 6880293 | Nil | 53.005 | 53.005 | NA | NA |
| (c) | Qualified Foreign Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (d) | Any Other | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | Sub-Total (B) (2) | 133 | 12980500 | Nil | 100.000 | 100.000 | NA | NA |
| | Total Public Shareholding (B) = (B) (1) + (B) (2) | 133 | 12980500 | Nil | 100.000 | 100.000 | NA | NA |
| | TOTAL (A)+(B) | 133 | 12980500 | Nil | 100.000 | 100.000 | Nil | Nil |
| (C) | Shares held by Custodians And against which DRs have been issued | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (1) | Promoter and Promoter group | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (2) | Public | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 133 | 12980500 | Nil | 100.000 | 100.000 | Nil | Nil |

VIRAT LEASING LIMITED

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 30/06/2012

| Srl. Name of the shareholder | Details of Shares Held | | Encumbered shares(*) | | | Details of warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|------------------------------|------------------------|-----------------------------------|-------------------------------|-----------------|---|-------------------------|--|---------------------------------------|--|--|-------|
| | Number of Shares held | As a % of grand total (A)+(B)+(C) | Number of Pledged Shares held | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I) (a) | Number of Warrants held | As a % of total warrants of the same Class | Number of convertible securities held | %w.r.t. total convertible securities of the same class | | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v) / (iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| TOTAL | | Nil | Nil | 0 | ***** | 0.000 | Nil | Nil | Nil | Nil | Nil |

VIRAT LEASING LIMITED

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 30/06/2012

Page: 1

| Srl. Name(s) of the shareholder | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} | Details of Warrants | | Details of convertible Securities | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---|-----------------------|---|-------------------------|--|-----------------------------------|--|
| | | | Number of Warrants held | As a % of total warrants of the same Class | | |
| 1. AARKAY TIE-UP PVT. LTD. | 511000 | 3.937 | 0 | 0.000 | 0 | 3.937 |
| 2. ADINATH TIE-UP PVT. LTD. | 130000 | 1.002 | 0 | 0.000 | 0 | 1.002 |
| 3. DHARNIDHAR TRADING PRIVATE LIMITED | 136600 | 1.052 | 0 | 0.000 | 0 | 1.052 |
| 4. GMB FINVEST PVT. LTD. | 600000 | 4.622 | 0 | 0.000 | 0 | 4.622 |
| 5. JAMTARA RICE MILLS PVT. LTD. | 250000 | 1.926 | 0 | 0.000 | 0 | 1.926 |
| 6. LIFESTYLE VANIJYA PVT. LTD. | 340000 | 2.619 | 0 | 0.000 | 0 | 2.619 |
| 7. MANGALCHAND PROPERTY & INVEST. PVT. LTD. | 200000 | 1.541 | 0 | 0.000 | 0 | 1.541 |
| 8. OM NAMAH SHIVAY PROPERTIES PVT. LTD. | 255000 | 1.964 | 0 | 0.000 | 0 | 1.964 |
| 9. PRAGATI DEALCOMM PRIVATE LIMITED | 425600 | 3.279 | 0 | 0.000 | 0 | 3.279 |
| 10. SHREYANS STOCKINVEST PRIVATE LIMITED | 240000 | 1.849 | 0 | 0.000 | 0 | 1.849 |
| 11. TURTLE COMMERCIAL PVT. LTD. | 595000 | 4.584 | 0 | 0.000 | 0 | 4.584 |
| 12. ANJU SHARMA | 660000 | 5.085 | 0 | 0.000 | 0 | 5.085 |
| 13. DINESH KUMAR SHARMA | 440000 | 3.390 | 0 | 0.000 | 0 | 3.390 |
| 14. GOPAL MISHRA | 276993 | 2.134 | 0 | 0.000 | 0 | 2.134 |
| 15. MANOJ KUMAR SHARMA | 664000 | 5.115 | 0 | 0.000 | 0 | 5.115 |
| 16. RAKESH AGARWAL | 583000 | 4.491 | 0 | 0.000 | 0 | 4.491 |
| 17. RAM CHANDRA BAJORIA | 275000 | 2.119 | 0 | 0.000 | 0 | 2.119 |
| 18. RAMDEV SHARMA | 500000 | 3.852 | 0 | 0.000 | 0 | 3.852 |
| 19. SAMEER ROY | 330000 | 2.542 | 0 | 0.000 | 0 | 2.542 |
| 20. SAROJ AGARWAL | 330000 | 2.542 | 0 | 0.000 | 0 | 2.542 |
| 21. VISHESWAR NATH MISHRA | 664000 | 5.115 | 0 | 0.000 | 0 | 5.115 |
| TOTAL | 8406193 | 64.760 | Nil | Nil | Nil | 64.760 |

VIRAT LEASING LIMITED

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 30/06/2012

Page: 1

| Srl. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} | Details of Warrants | | Details of convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--|-----------------------|---|-------------------------|--|---------------------------------------|--|--|
| | | | Number of Warrants held | As a % of total warrants of the same Class | Number of convertible securities held | %w.r.t. total number of convertible securities of the same class | |
| 1. ANJU SHARMA | 660000 | 5.085 | 0 | 0.000 | 0 | 0.000 | 5.085 |
| 2. MANOJ KUMAR SHARMA | 664000 | 5.115 | 0 | 0.000 | 0 | 0.000 | 5.115 |
| 3. VISHESWAR NATH MISHRA | 664000 | 5.115 | 0 | 0.000 | 0 | 0.000 | 5.115 |
| TOTAL | 1988000 | 15.315 | Nil | Nil | Nil | Nil | 15.315 |

VIRAT LEASING LIMITED

(I) (d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 30/06/2012

Page: 1

| Srl. NAME | Category of Shareholders (Promoter/ Public) | Number of Locked-in Shares | % to Total |
|-----------|---|----------------------------|------------|
| 1. | | Nil | Nil |

VIRAT LEASING LIMITED

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Page: 1

| Srl. | Type of Outstanding DR (ADRs, GDRs, SDRs, etc) | Number of Outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total(A)+(B)+ (C) indicated in Statement at para (I) (a) above) |
|------|---|---------------------------------|---|---|
| 1. | Nil | Nil | Nil | Nil |

VIRAT LEASING LIMITED

(II) (b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

Page: 1

| Srl. | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs SDRs,etc.) DRs | Number of Shares Underlying outstanding DRs | Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I) (a) above |
|-------|-----------------------|--|---|---|
| 1. | Nil | Nil | Nil | Nil |
| 2. | Nil | Nil | Nil | Nil |
| TOTAL | Nil | Nil | Nil | Nil |

